



## Stock Transfer Instructions

**Special Note:** To ensure both timely receipt and appropriate allocation of your gift, please notify Tracie Burruel, Assistant Vice President for Development Operations, at 215-951-6833 or <burrue1t@PhilaU.edu> once your stock has been transferred to Philadelphia University. Thank you for your generous support!

### **Electronic Transfer**

The most efficient way to transfer stock to Philadelphia University is for your broker to electronically transfer securities directly through the Depository Trust Company to our account with Wells Fargo Advisors, using the account information below. Please ask your broker to include your name in the stock memo so we know that you made the gift:

DTC#: 0141

Account Number: 6627-6923

Account Name: Philadelphia University

Wells Fargo Advisors Contact:

Robert Cautilli – Senior Financial Advisor, Managing Director -  
Investments

Phone Number: 267-321-7153

### **Direct Transfer of Stock Certificates**

If you physically hold the securities, please contact Robert Cautilli, Senior Financial Advisor, Managing Director - Investments with Wells Fargo Advisors at 267-321-7153. Rob or his associates will assist you with the transfer of the securities.

*Wells Fargo Advisors is a trade name used by Wells Fargo Clearing Services, LLC, Member SIPC*